

## CONFERENCE HIGHLIGHTS

This Course will explore discovery in detail, as dictated by the revised Federal Rules of Civil Procedure. The afternoon session will treat the audience to deposition and trial testimony demonstrations based on recent Wall Street scandals.

Members of the audience will be used to volunteer for these roles, and their testimony will be based on two mock scenarios. There will be opening and closing statements. Then the jury pools may surprise everyone. After, the jury will be polled to arrive at the thought processes used to reach their decisions.

## ACCOMMODATIONS

If you are traveling from a destination outside Boise, we've listed several hotels that are conveniently located near the Boise State University Campus and the Downtown District.

<b>TownePlace Suites</b> 1455 S. Capitol Blvd. Boise, ID 83706 Toll-Free: (800) 257-3000	<b>Courtyard by Marriott – Boise</b> 222 South Broadway Boise, ID 83702 Toll-Free: (800) 321-2211
<b>Doubletree Club Hotel – Boise</b> 475 West ParkCenter Boulevard Boise, ID 83706 Toll-Free: (800) 222-8733	<b>SpringHill Suites Boise ParkCenter</b> 424 East ParkCenter Boulevard Boise, ID 83706 Phone: (208) 342-1044

## WHO SHOULD ATTEND?

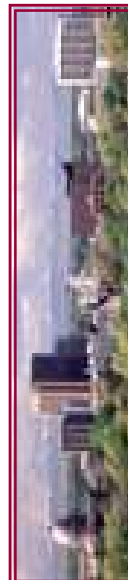
- ✓ Records and Information Management Professionals
- ✓ Corporate Counsel
- ✓ Systems Integrators
- ✓ IT Managers and Project Managers
- ✓ Compliance Officers
- ✓ Technology Planners
- ✓ Paralegal Professionals
- ✓ *Any Corporation, Agency, or Private Business that utilizes electronics in the workplace*

## CONTINUING EDUCATION CREDITS

**ICRM Credits:** 6.0 CMPs have been approved by the Institute of Certified Records Managers.

**Idaho State Bar Credits:** This conference has been submitted to the Idaho State Bar for 6 CLEs. Approval is pending.

Stueckle Sky Center • BSU Campus  
Boise, Idaho • February 20, 2009



BOISE VALLEY CHAPTER-  
ARMA, Inc.  
PO Box 190177  
Boise, Idaho 83719-0177

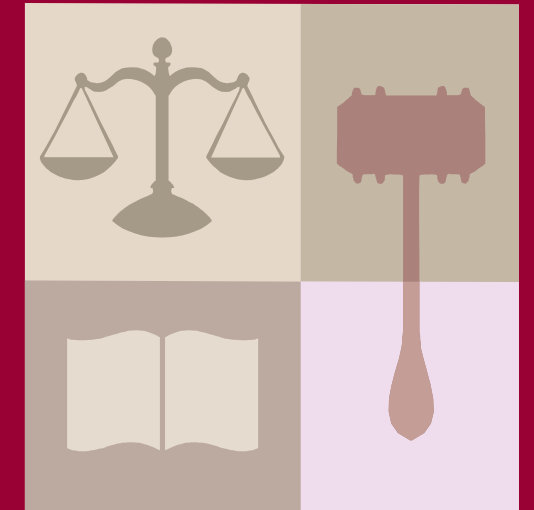
EXPRESS REGISTRATION: [www.boisearma.org](http://www.boisearma.org)

**Winter Conference:  
Electronic Records  
in Court  
and  
Mock Trial ~  
John Isaza, Esq.**

**BOISE VALLEY CHAPTER  
ARMA, INC.**

**Winter  
Conference:  
“Electronic  
Records In Court  
and Mock Trial”**

**Featuring John Isaza, Esq.,  
Howett Isaza Law Group, LLP**



**Date: FEBRUARY 20, 2009  
Time: 7:30 a.m. to 4:30 p.m.**

**Stueckle Sky Center—  
Boise State University Campus**

## SPEAKER BIOGRAPHY and CREDENTIALS

**John Isaza**, Esq. is a California-based attorney and partner of Howett Isaza Law Group, LLP, an international records and information management (RIM) consulting practice and law firm. Mr. Isaza is widely recognized as one of the country's foremost experts on electronic discovery, the revised Federal Rules of Civil Procedure and other RIM issues. Mr. Isaza has conducted regulatory research and worked in developing records retention programs for countless Fortune 200 companies.



Prior to forming a RIM practice, Mr. Isaza served as General Counsel to a publicly traded medical device manufacturer. Mr. Isaza also has over a decade of experience as a trial lawyer specializing in business, environmental contamination, products liability and construction defects. During that time he also served as Arbitrator for the Los Angeles Superior Court System. Mr. Isaza attended Boston College Law School, where he served as Editor to the International Law Review.

At present, he is an active speaker in the ARMA and AIIM circuits, and he has authored numerous articles on electronic discovery and information management. Mr. Isaza chaired the Chicago Program Committee for ARMA's 2005 international conference; he is a member of ARMA's Electronic Discovery Advisory Group; and he is past President of the Greater Los Angeles ARMA Chapter. Mr. Isaza is fluent in Spanish, French, and proficient in German.

In his spare time, Mr. Isaza is co-authoring a book tentatively entitled "Seven Steps for Implementing Legal Holds," scheduled for release in early 2009 and based in part on his critically acclaimed 2004 and 2007 spoliation and legal hold studies for the ARMA Educational Foundation. He is the 2008 recipient of the prestigious Britt Literary Award of ARMA International.

## AGENDA

### Electronic Records in Court and Mock Trial Stueckle Sky Center • BSU Campus Boise, Idaho • February 20, 2009

- |  |   |
|--|---|
| 7:30 AM-8:30 AM  | Registration and Continental Breakfast  |
| 8:30 AM-10:00 AM   | A Trial Lawyer's Take on the Admissibility of Electronic Records in Court<br><br>Part I: Salient Principles that Govern Admissibility of Records<br><br>Part II: Challenges for Admitting Certain Electronic Records<br><br>Part III: The Role of the Retention Policy & Schedule in Court                      |
| 10:00 AM-10:45 AM  | BREAK TO VISIT VENDORS  |
| 10:45 AM-12:00 PM  | Litigation & Discovery Basics: The Federal Rules and Beyond<br><br>Part I: Litigation & Discovery Basics under Federal Rules in five key areas<br><br>Part II: Discuss practical effects on e-discovery<br><br>Part III: Discuss strategies for RIM professionals to make headway in each of the five key areas |
| 12:00 PM-1:30 PM   | LUNCH (PROVIDED) and VENDOR VISIT   |
| 1:30 PM-4:00 PM  | Mock Deposition and Trial Demonstrations<br><br>Mr. Isaza will be assisted by Legal Counsel from the JR Simplot Company and possibly a surprise Judge.  |
| (There will be one 15 minute break midway through this session.) |   |
| 4:00 PM-4:30 PM  | Wrap Up and Questions   |

### VISIT BOISE!

There are a number of things to see, do, learn, explore in and around Boise.

Visit the Boise Visitor's Bureau @ [www.boise.org](http://www.boise.org)

## REGISTRATION

### Electronic Records in Court and Mock Trial Boise, Idaho • February 20, 2009

- Internet:** Register and pay online at: [www.boisearma.org](http://www.boisearma.org)
- Mail:** Detach or copy this panel and mail with payment information to Boise Valley ARMA Chapter, PO Box 190177, Boise, ID 83719-0177
- Phone:** For general questions or to make **special accommodation requests** (at least two weeks prior to the conference), please contact:  
Dave McDermott—208.327.3209  
Bruce Walters—208.386.5614  
Carrie Pasewalk—208.327.3281

#### Conference Fees:

- Prior to Feb. 1:      \$129 Members**  
**\$179 Non-Members**
- After Feb. 1:         \$159 Members**  
**\$209 Non-members**

*(Please print clearly)*

**Name of Attendee:** \_\_\_\_\_

**Title:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Additional Attendee:** \_\_\_\_\_

**Title:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State/Zip:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**PAYMENT INFORMATION:**

- Check enclosed payable to Boise Valley Chapter—ARMA, Inc.

**CANCELLATION:** There will be a \$75 fee for cancellations. Exceptions to the fee will be made on a case-by-case basis.